

Key Points

- We have made our choices
- Best response to customer demand
- Business proposition
- First order priorities



Our Choices

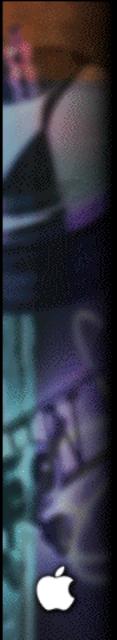
- Mac OS
- Rhapsody
- Core foundations (Internet, Graphics, UI, Multimedia)
- Cross-platform support
- A system company





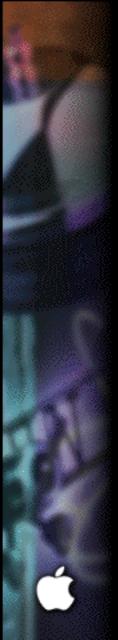






What We Need to Do

- Sustain profitability
- Pump up the volume
- Deliver great products



"(The YellowBox) triples the productivity of developers. Long term it means a bigger market for Apple"

—A Developer Quoted by the San Jose Mercury News



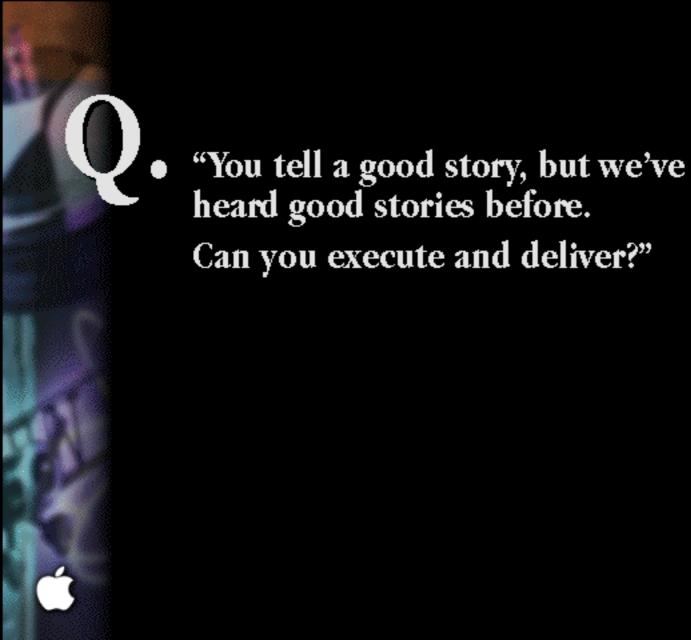
"No question, Rhapsody is impressive technology."

——A Developer Quoted by the San Francisco Chronicle



"As much as I love the Mac, I really don't give a damn about Apple. I want less hype and more facts. I got that today."

——A Developer Quoted by the San Francisco Chronicle





The Last Three Months

Feb 4 Merging of the teams

Feb 24 The PPC kernel compiles and links

April 9 UNIX Prompt

April 14 Blue Box Macsbug

April 16 Display PostScript on screen

April 28 Blue Box Finder and applications

April 30 Java VM

May 2 Multi-user UNIX prompt

May 2 First Yellow application on PPC!



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May 13 Full workspace and desktop on PPC

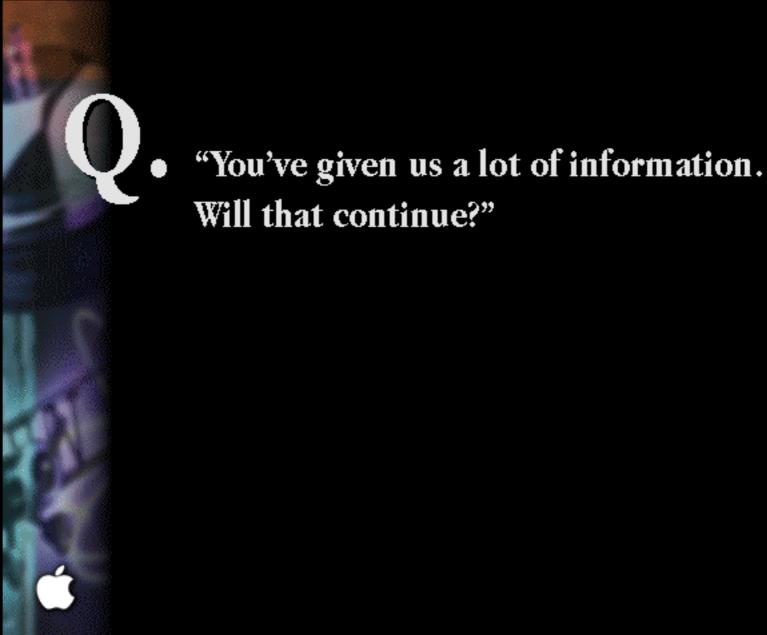
May 13 QuickTime up and running

Blue runs 7.6 faster & 5 mooth Than 7.6 runs 7. G. Tapilou Pgh.

Visual Café 1.0.1 Thumbs up on the Blue Bo This technology kicks our Symanter Internet Developme what was Francis

Internal Explorer surf the will in a blue box.

ABI PRISM 377 Collection Cisterness String 2. Sinc Box







4,500 people tuned into Tuesday's Keynotes



3,500 people tuned into the 22 sessions available on video-on-demand

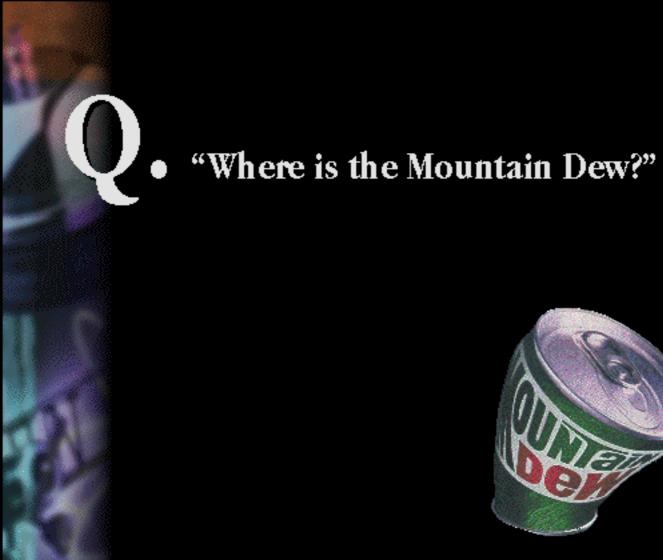
http://wwdc.smgtv.net



"No licensing fees for deployment? Really??"



• "I just spent a ton of money on 9600s, but Rhapsody developer release only runs on 8500s/8600s. What gives?"





A Dilemma?







Criteria for Business Opportunity

- Presence in high growth/value niches
- Economies of marketing
- Built-in Mac OS and Rhapsody continuity
- Economies of development
- Pervasive deployment

...not just OS share!









Speaking of Winning...

