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Development Opportunities in Technical Markets

Inspiration To Reality

Objectives

- State of Technical Markets
- Opportunities

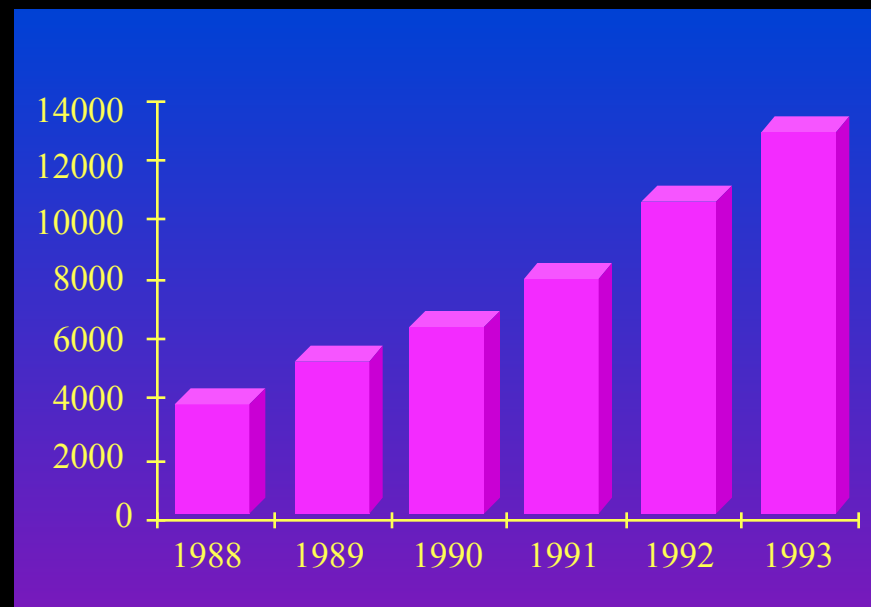
Agenda

- Market has large growth potential
- Apple positioned very favorably in market
- Exciting new technologies supporting visualization
- Market development programs in place

Let's exploit opportunities together!

World Wide Technical Market

DOLLARS (M's)

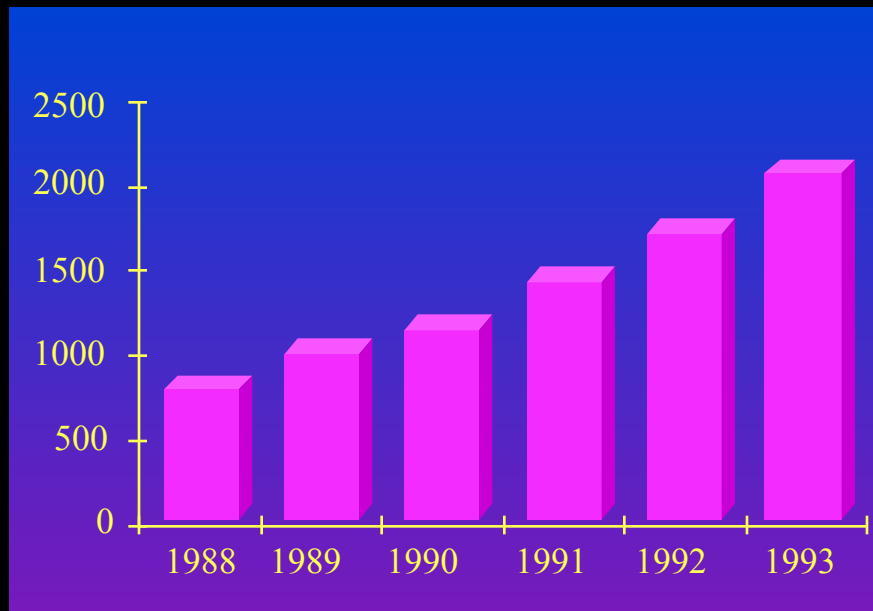


From 1990-1993, there will be a total of \$38 Billion and 6.3 Million Units sold

Dataquest TCSIS 1989

World Wide Technical Market

UNITS (000's)



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Dataquest TCSIS 1989

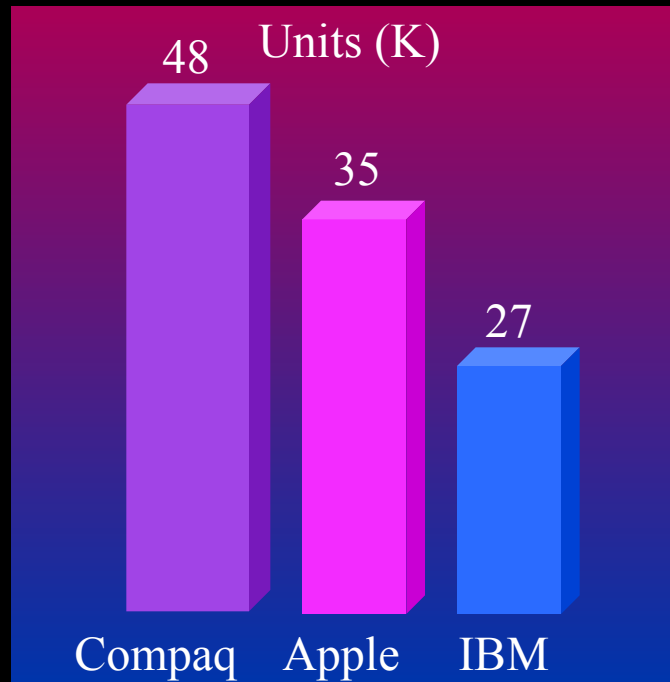
Apple #1 in Technical Markets WW



Apple is the largest PC supplier to Technical Markets Ahead of IBM & Compaq

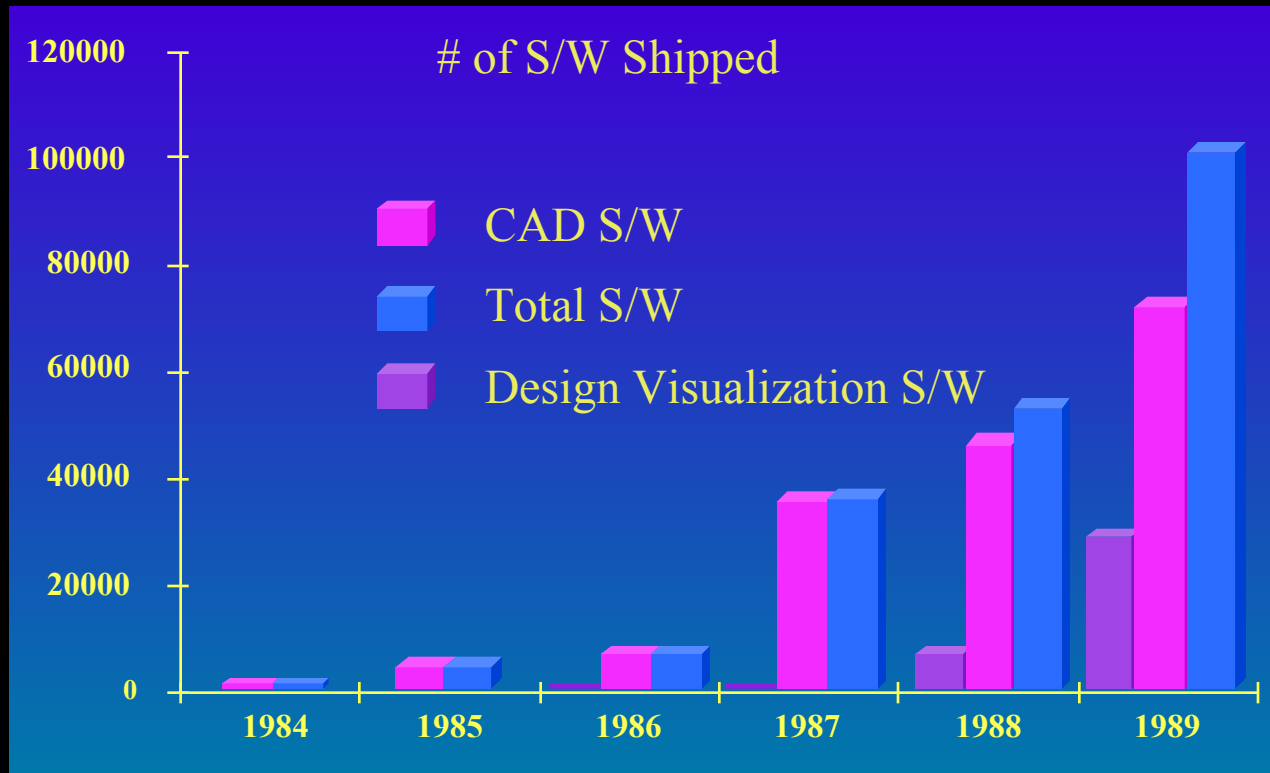
Dataquest TCSIS 1990

Apple #2 in PC CAD WW-1988



Dataquest: 7/88 & 4/89

WW Macintosh Design S/W Growth

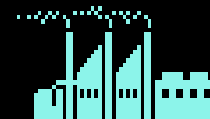


CADventures 12/89

Vision

Empower individuals and organizations with a rich set of tools to rapidly capture, perfect and transform their ideas into physical and abstract inventions.

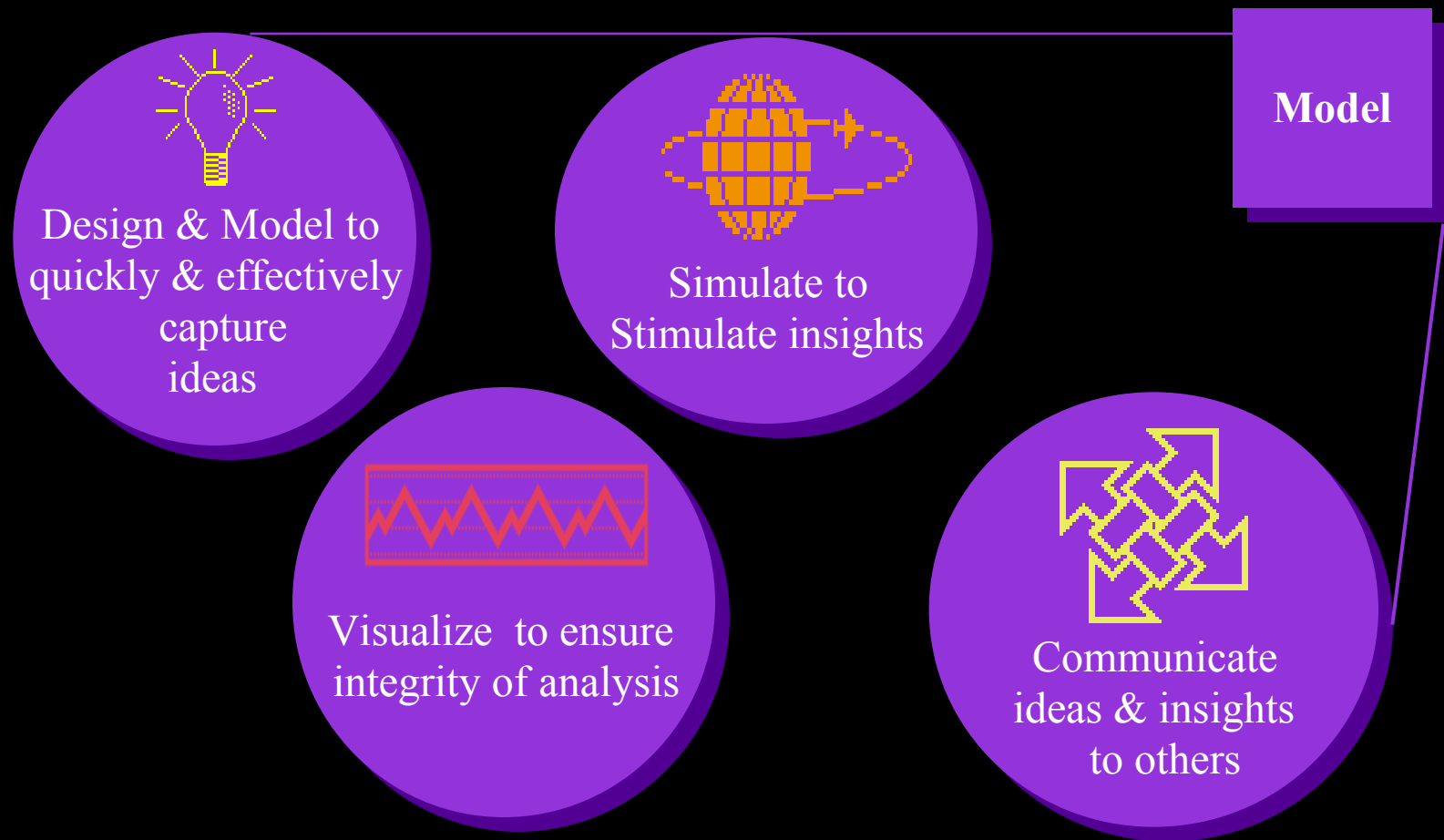
Target Users



Global Customers



Set of User Centric Tools

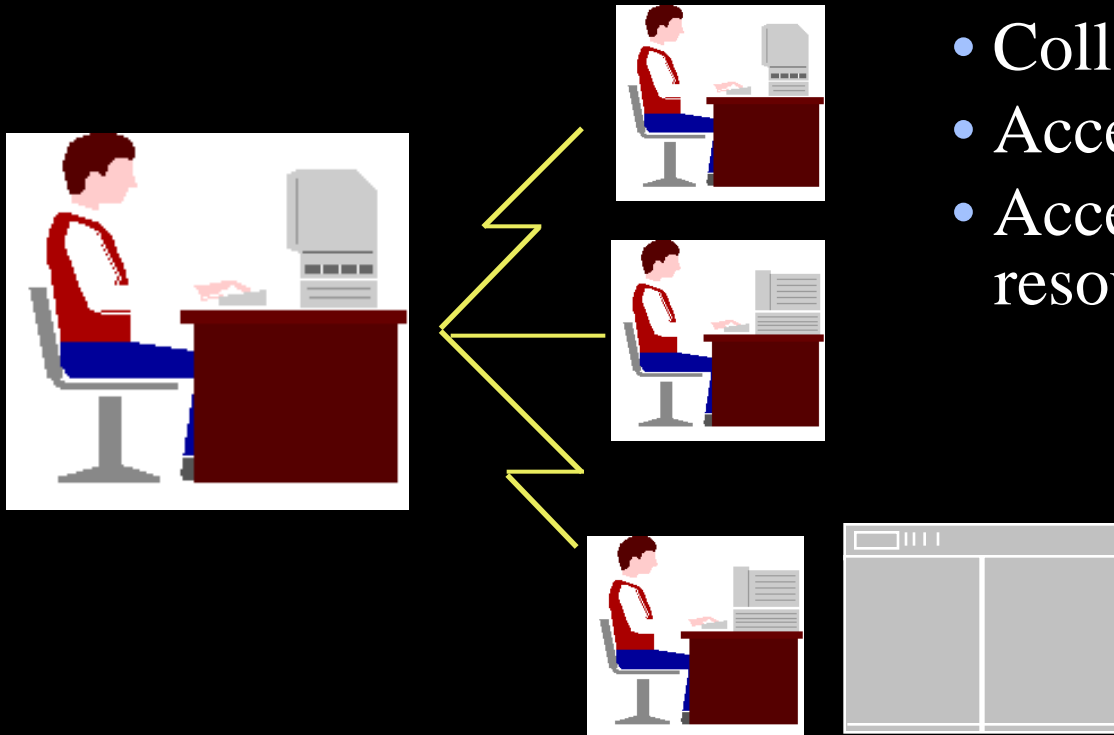


Tools Accessible by a Wide Class of Users



- Usability vs. Features
- Innovate
- Multimedia For Self Supporting Training/
Selling Tools
- Integrated

Extend Reach Beyond Desktop Across Enterprise and Beyond



- Collaboration
- Access information
- Access computing resources

New Enabling Technologies

- System 7
- AUX
- N&C
- OOP
- Graphics, Audio, Video, CD

Visualization

**Visually Rich Descriptions of Objects,
Data and Processes
Simulation of Behaviors
"Visualization Extends Mac's Real-Life
Metaphors"**

Areas of Impact

Conceptual Design
Data Analysis
Communicating
Business Learning
Information Management
Programming
Productivity

Concepts Visually Represented
& Manipulated
Numerical Data Represented
As Pictures
Simulation of Operations
Easy Sharing of Complex
Information Throughout Enterprise
Customers Can Become Part of
Design Process

Vertical Applications Opportunities

- Mechanical
 - Solids Modeling, Kinematics, Mold Flow
- Electrical
 - Innovative Physical and ASIC Architectural Design
 - VHDL Language and EDIF Support

Vertical Applications Opportunities

- Lab and manufacturing
- Data acquisition, test, measurement imaging
- Info. management and control systems

Marketing Activities

- Articulate the vision
- Increase awareness
- Provide and support collateral, seminars, tradeshow, advertising and promotions
- Educate resellers and customers

Increase Awareness of the Macintosh and Apple Advantage

- Mac II advertising...broad based and vertical print
- Advertising supplements
- Trade shows...AEC, NCGA, DAC, Siggraph, Autofact, DES

Increase Awareness of the Macintosh and Apple Advantage

- Seminars and field events
- Collateral updates, videos, calendar, guides, posters

Consortium for Lab and Manufacturing

- Group of more than 30 VAR's/Developers targeting:
 - Scientific and Industrial Research and Development
 - Computer-aided manufacturing and manufacturing management
 - Lab. info systems management

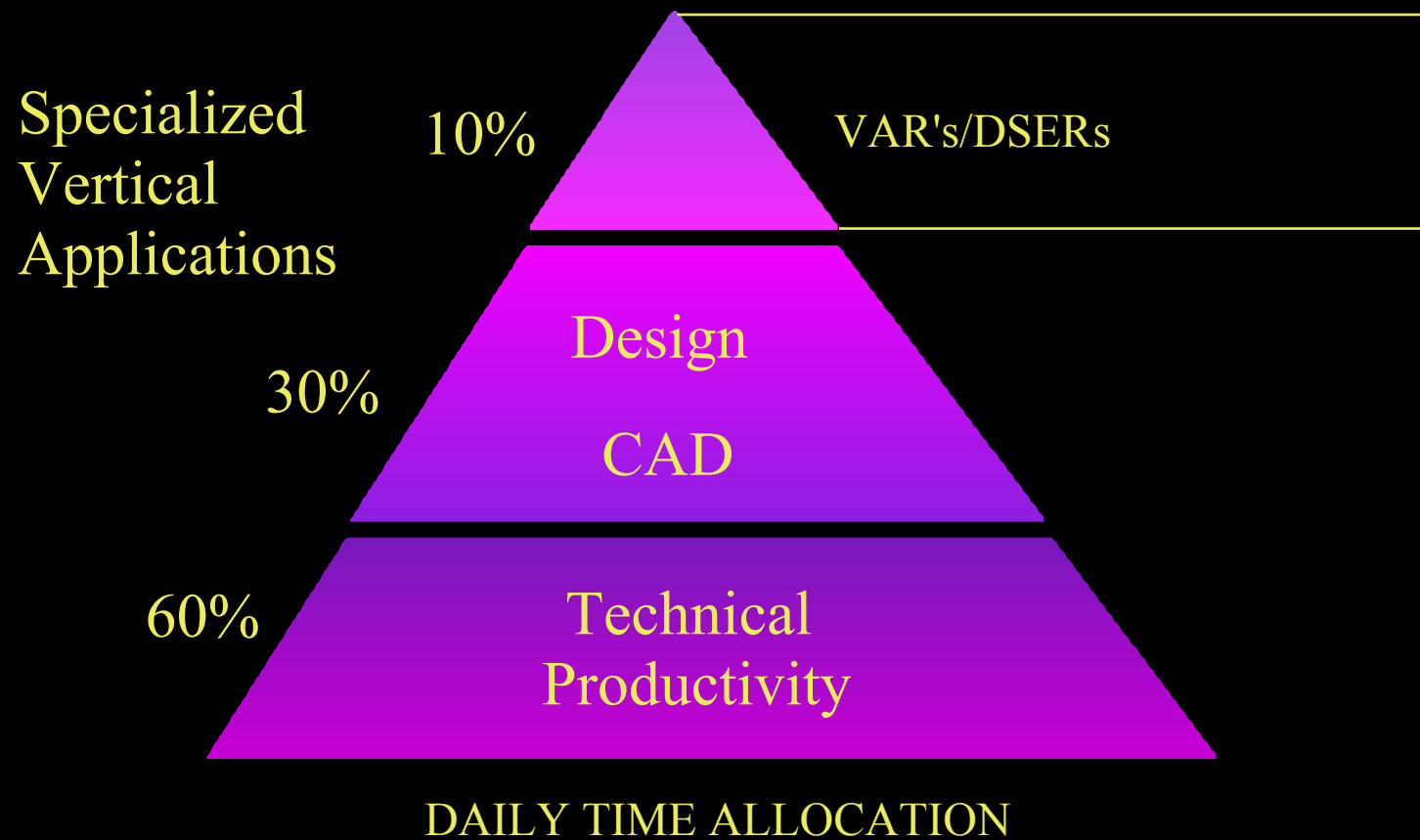
Consortium for Lab and Manufacturing

- All vendors on the Macintosh in this area should join: 508-755-5242
AppleLink: CONS.LAB.MFG

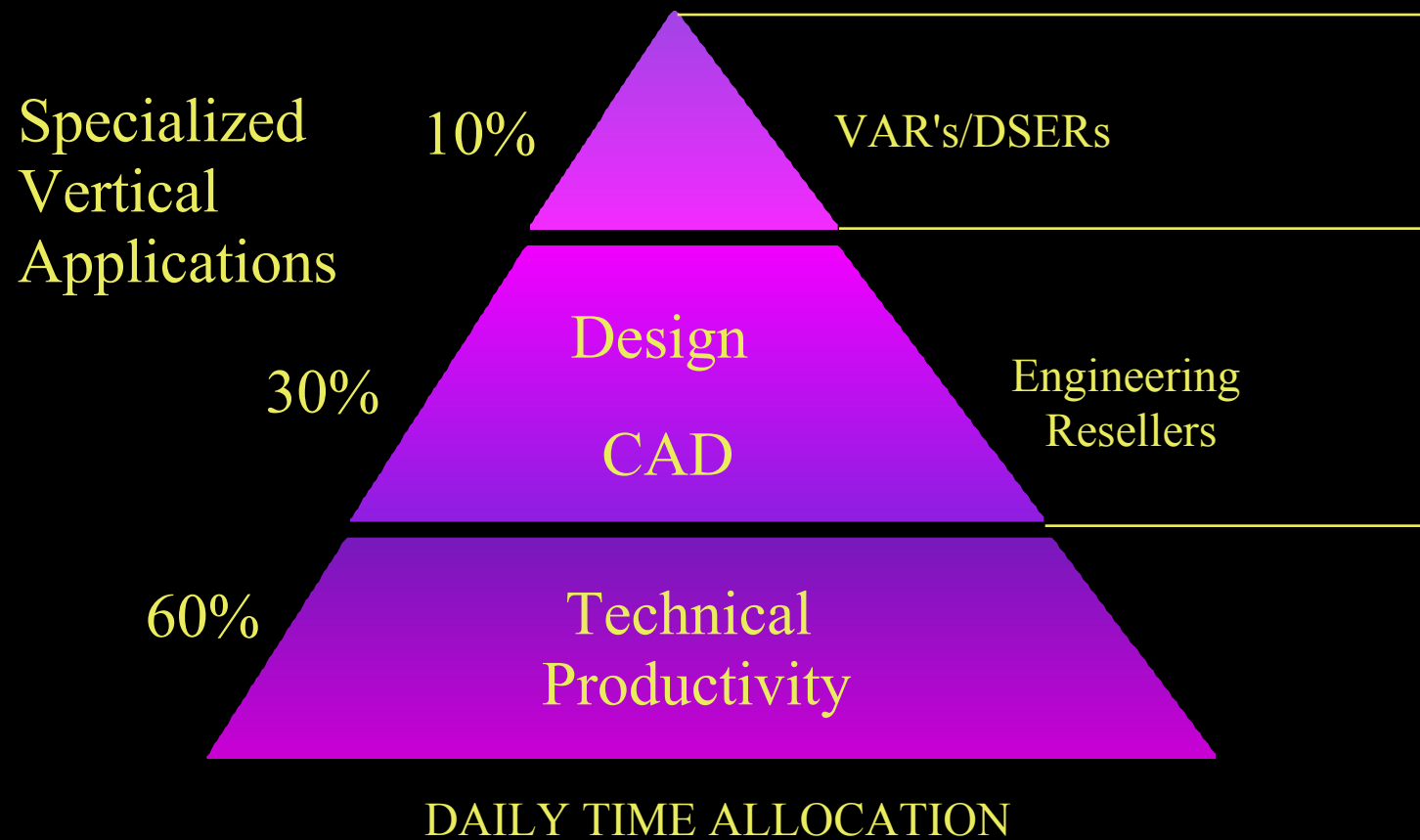
Demand Generation Programs

- Direct Marketing
 - Direct Mail/Print
 - Telemarketing
 - Seminar Support
- Promotions

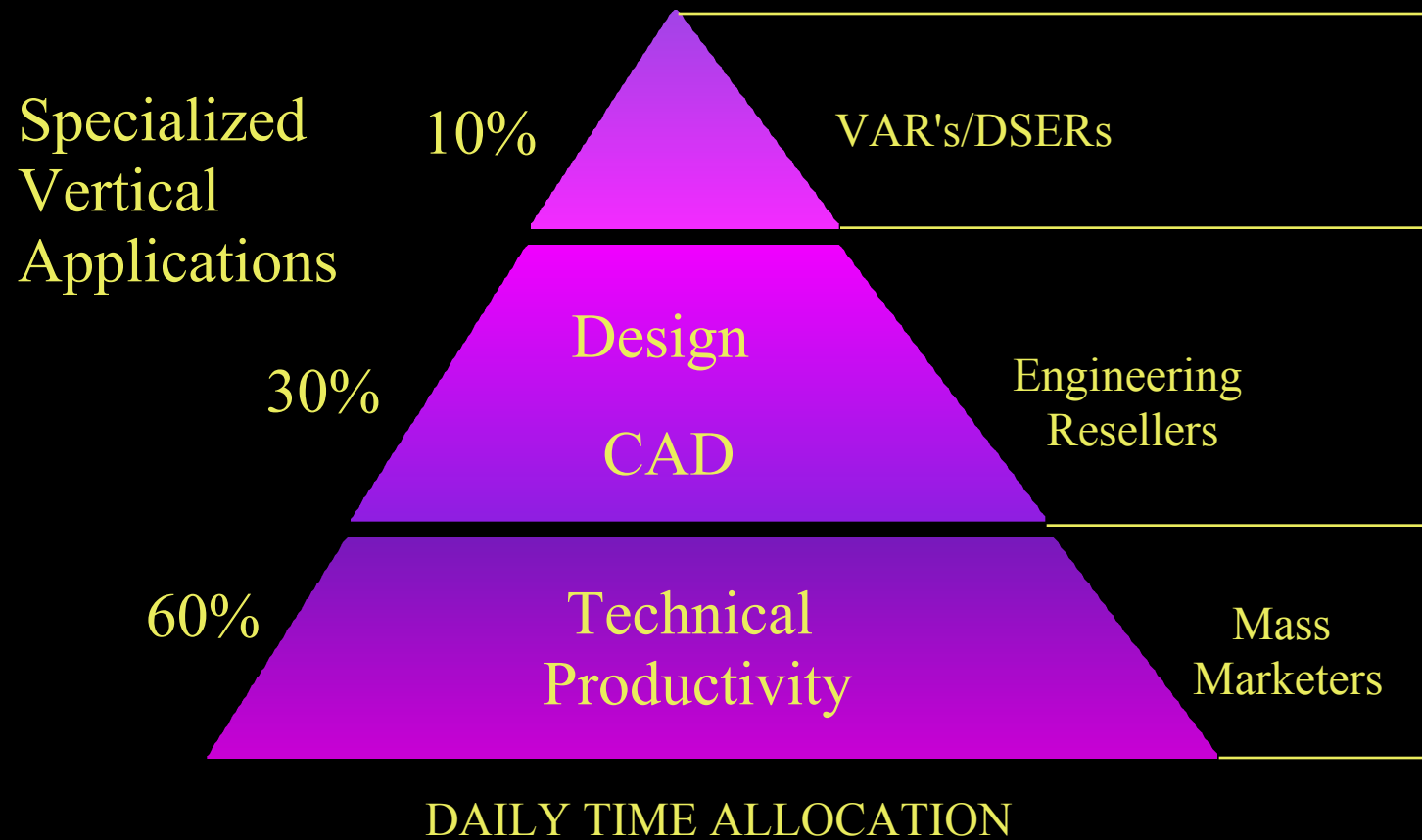
Distribution Channels



Distribution Channels



Distribution Channels



Engineering Reseller Program

216 locations; 265 trained salespeople

- Box Mover w/special technical expertise:
 - Limited training/support
 - Demand fulfillment focus
- High-end VAD
 - Training, support, custom sw, consulting
 - Mechanical, AEC, ECAD

Recap

- Market has large growth potential
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The power to be your best